



WEEKLY REPORT

MARKET REPORT FOR MARCH 7TH, 2025

PRODUCTS

EQUITY

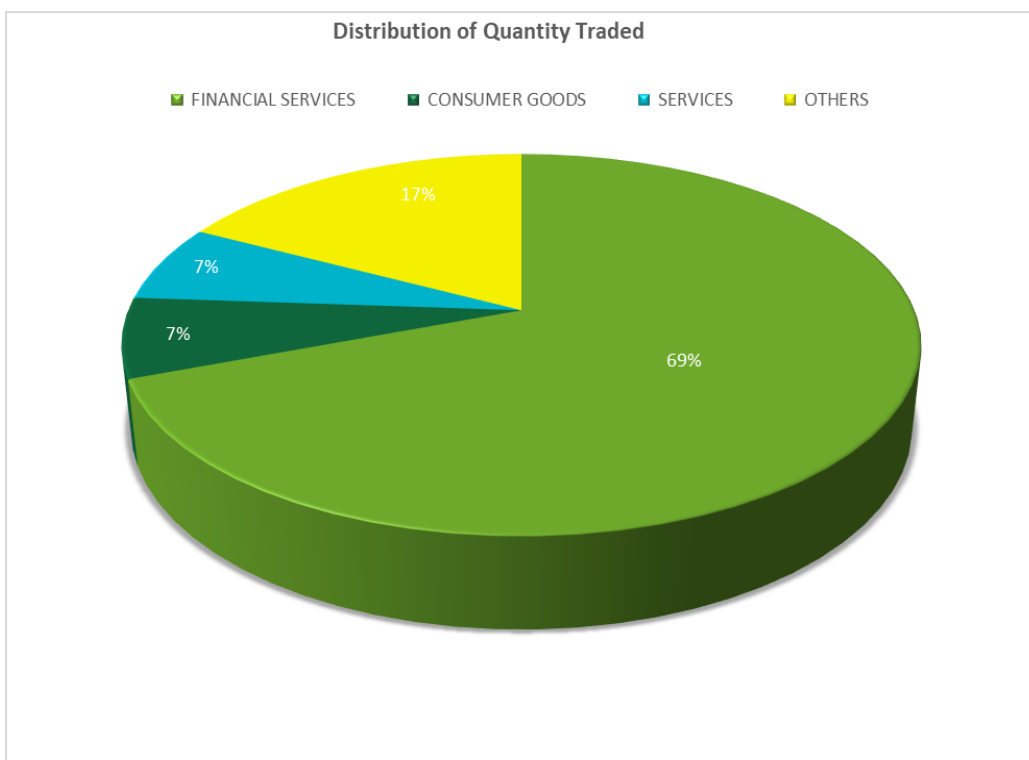
A total turnover of 1.818 billion shares worth N47.226 billion in 64,222 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.848 billion shares valued at N51.387 billion that exchanged hands last week in 63,090 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.260 billion shares valued at N27.817 billion traded in 29,800 deals; thus contributing 69.31% and 58.90% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 123.336 million shares worth N3.069 billion in 7,793 deals. Third place was the Services Industry, with a turnover of 118.931 million shares worth N832.602 million in 3,730 deals.

Trading in the top three equities namely Zenith Bank Plc, Fidelity Bank Plc and Access Holdings Plc (measured by volume) accounted for 451.558 million shares worth N13.583 billion in 10,055 deals, contributing 24.84% and 28.76% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Mar-25	15,474	308,089,254	7,231,906,912.62	129	20	35	74
4-Mar-25	13,967	395,466,683	8,763,893,391.63	128	17	44	67
5-Mar-25	11,423	389,574,254	11,309,469,636.24	124	12	43	69
6-Mar-25	11,447	375,725,297	10,185,356,018.54	128	36	15	77
7-Mar-25	11,911	349,185,222	9,735,579,005.27	126	34	19	73





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ETP

A total of 56,372 units valued at N6.280 million were traded this week in 99 deals compared with a total of 42,786 units valued at N16.133 million transacted last week in 81 deals

S/N	Security	Deals	Volume	Value
1	VETGOODS	5	28,264	534,210.00
2	VETBANK	6	11,667	160,430.10
3	SIAMLETF40	17	6,375	2,317,871.74
4	STANBICETF30	20	4,759	2,013,596.29
5	LOTUSHAL15	15	3,303	127,574.84
6	VETINDEF	7	954	40,068.00
7	VETGRIF30	3	535	21,935.00
8	VSPBONDEF	7	206	42,849.91
9	MERGROWTH	6	206	82,657.00
10	GREENWETF	1	41	21,525.00
11	MERVALUE	4	39	5,265.00
12	NEWGOLD	8	23	912,199.03
	TOTAL	99	56,372	6,280,181.91

BONDS

A total of 73,802 units valued at N75.768 million were traded this week in 31 deals compared with a total of 346,089 units valued at N351.766 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	14	25,611	25,301,179.06
2	FGSUK2032S5	2	20,001	20,851,797.14
3	FG202033S6	3	17,911	20,244,442.58
4	FG132026S1	1	4,000	3,658,011.05
5	FGS202766	1	2,330	2,352,892.16
6	FGSUK2027S3	3	2,003	1,572,920.99
7	FGS202768	1	1,000	1,022,455.50
8	FGSUK2031S4	2	924	743,862.57
9	FGS202665	2	12	12,105.60
10	FGS202663	2	10	8,419.43
	TOTAL	31	73,802	75,768,086.08

INDEX MOVEMENT

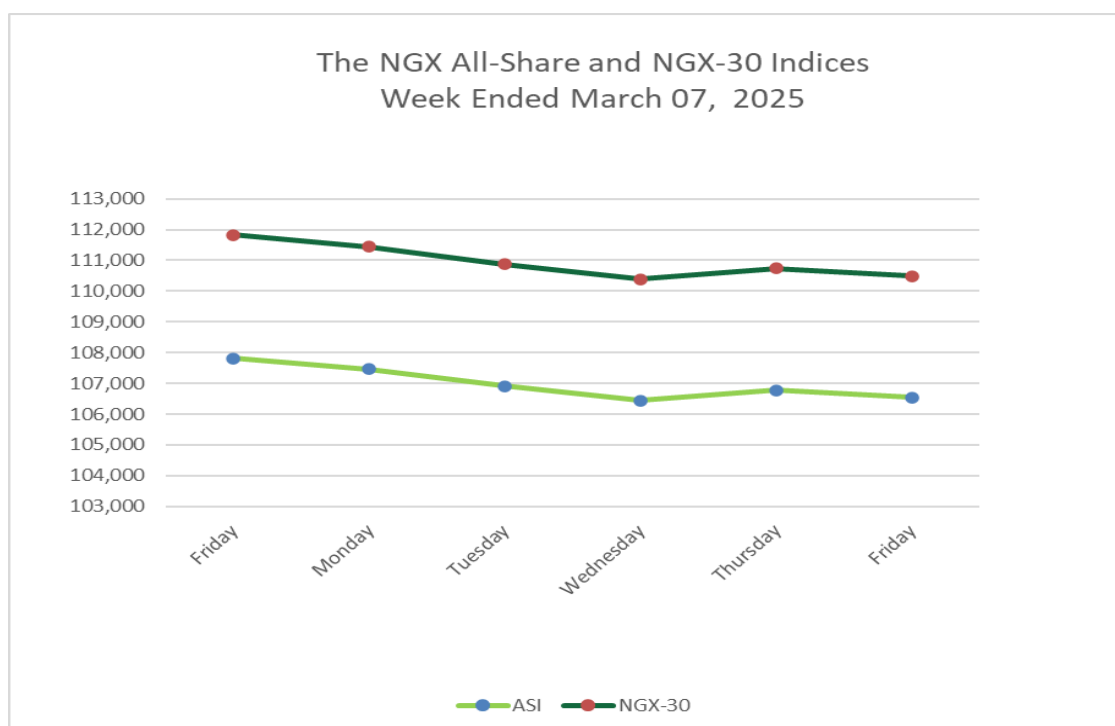
The NGX All-Share Index and Market Capitalization depreciated by **1.19%** and **0.71%** to close the week at 106,538.60 and N66.717 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX AseM and NGX Commodity which appreciated by 0.04% and 0.19% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 02/28/2025	WEEK CLOSE 03/07/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	107,821.39	106,538.60	-1,282.79	-1.19	-1.19	3.51	3.51
NGX-Main Board Index	5,145.93	5,080.91	-65.02	-1.26	-1.26	1.85	1.85
NGX 30 Index	4,003.81	3,943.80	-60.01	-1.50	-1.50	3.46	3.46
NGX CG Index	3,047.64	2,980.91	-66.73	-2.19	-2.19	5.92	5.92
NGX Premium Index	10,474.21	10,363.22	-110.99	-1.06	-1.06	6.62	6.62
NGX Banking Index	1,165.71	1,132.27	-33.44	-2.87	-2.87	4.40	4.40
NGX Pension Index	4,834.28	4,737.97	-96.31	-1.99	-1.99	4.80	4.80
NGX Insurance Index	716.28	699.61	-16.67	-2.33	-2.33	-2.56	-2.56
NGX ASeM Index	1,586.57	1,587.23	0.66	0.04	0.04	0.22	0.22
NGX-AFR Bank Value Index	2,646.88	2,586.89	-59.99	-2.27	-2.27	4.84	4.84
NGX AFR Div Yield Index	17,464.91	17,052.98	-411.93	-2.36	-2.36	2.47	2.47
NGX MERI Growth Index	7,313.63	6,816.39	-497.24	-6.80	-6.80	5.02	5.02
NGX MERI Value Index	10,871.70	10,567.35	-304.35	-2.80	-2.80	1.85	1.85
NGX Consumer Goods Index	1,839.83	1,808.27	-31.56	-1.72	-1.72	4.42	4.42
NGX Oil/Gas Index	2,561.63	2,556.80	-4.83	-0.19	-0.19	-5.72	-5.72
NGX Lotus II	7,736.88	7,657.38	-79.50	-1.03	-1.03	10.08	10.08
NGX Industrial Goods Index	3,619.89	3,619.70	-0.19	-0.01	-0.01	1.33	1.33
NGX Growth Index	7,853.43	7,846.02	-7.41	-0.09	-0.09	1.07	1.07
NGX Sovereign Bond Index	626.76	622.40	-4.36	-0.70	-0.70	3.47	3.47
NGX Pension Board Index	1,925.67	1,902.07	-23.60	-1.23	-1.23	4.12	4.12
NGX Commodity Index	1,013.78	1,015.70	1.92	0.19	0.19	0.00	0.00



SUMMARY OF PRICE CHANGES

Thirty (30) equities appreciated in price during the week, higher than twenty-seven (27) equities in the previous week. Fifty-eight (58) equities depreciated in price, lower than sixty (60) in the previous week, while sixty-two (62) equities remained unchanged, lower than sixty-three (63) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TANTALIZERS PLC	1.90	2.59	0.69	↑ 36.32
UH REAL ESTATE INVESTMENT TRUST	44.25	56.90	12.65	↑ 28.59
LIVESTOCK FEEDS PLC.	7.43	8.35	0.92	↑ 12.38
NIGERIAN EXCHANGE GROUP	30.00	33.00	3.00	↑ 10.00
LEARN AFRICA PLC	3.30	3.63	0.33	↑ 10.00
S C O A NIG. PLC.	3.44	3.78	0.34	↑ 9.88
EUNISELL INTERLINKED PLC	9.80	10.75	0.95	↑ 9.69
SMART PRODUCTS NIGERIA PLC	0.33	0.36	0.03	↑ 9.09
C & I LEASING PLC.	3.70	4.00	0.30	↑ 8.11
GUINNESS NIG PLC	74.00	79.90	5.90	↑ 7.97

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	42.00	34.15	-7.85	↓ -18.69
TRANSNATIONAL CORPORATION PLC	57.00	46.90	-10.10	↓ -17.72
FCMB GROUP PLC.	10.60	9.10	-1.50	↓ -14.15
ROYAL EXCHANGE PLC.	0.90	0.78	-0.12	↓ -13.33
SOVEREIGN TRUST INSURANCE PLC	1.14	0.99	-0.15	↓ -13.16
CAVERTON OFFSHORE SUPPORT GRP PLC	2.95	2.60	-0.35	↓ -11.86
IKEJA HOTEL PLC	12.10	10.70	-1.40	↓ -11.57
UNITED CAPITAL PLC	22.20	19.95	-2.25	↓ -10.14
RED STAR EXPRESS PLC	6.60	5.94	-0.66	↓ -10.00
MULTIVERSE MINING AND EXPLORATION PLC	9.75	8.80	-0.95	↓ -9.74

LISTING

Fidelity Bank Plc: Listing of Fidelity Bank Plc's Hybrid Offer Arising from the Rights Issue of 3,200,000,000 Ordinary Shares of 50 Kobo each at N9.25 per share and Offer for Subscription of 15,000,000,000 Arising from Public Offer of 10,000,000,000 Ordinary Shares of 50 Kobo each at N9.75 per share.

Trading Licence Holders are hereby notified that additional 18,200,000,000 ordinary shares of 50 Kobo each of Fidelity Bank Plc were on Monday, 3 March 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Fidelity Bank Plc's hybrid offer of Rights Issue of 3,200,000,000 ordinary shares of 50 Kobo each at N9.25 per share (The Rights Issue was 100% subscribed) and Offer for Subscription of 15,000,000,000 ordinary shares of 50 Kobo each at N9.75 per share (the Public Offer was 237.92% subscribed). With this listing of the additional 18,200,000,000 ordinary shares of 50 Kobo each the total issued and fully paid-up shares of Fidelity Bank Plc has now increased from 32,012,211,331 to 50,212,211,331 ordinary shares of 50 Kobo each.



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Federal Government of Nigeria: Listing of FGN Savings Bonds for February 2025

Trading Licence Holders are hereby notified that the February 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Monday, 3 March 2025.

Below are the details of the Bonds:

February 2025 Issue		
Symbol Name	17.799% FGS FEB 2027	18.799% FGS FEB 2028
Amount Issued (N)	1,117,197,000	3,057,938,000
Units	1,117,197	3,057,938
Coupon	17.799%	18.799%
Symbol Code	FGS202783	FGS202884
ISIN	NGFGS2027830	NGFGS2028846
Tenor	2 Years	3 Years
Issue Date	12 February 2025	12 February 2025
Maturity Date	12 February 2027	12 February 2028
Coupon Payment Date	12 May, 12 August, 12 November, 12 February	

Ellah Lakes Plc: Listing of 1,104,386,890 Ordinary Shares of 50 Kobo each at N2.8 Per Share Arising from the Conversion of Ellah Lakes Plc's N3,092,283,294.81 Debt to Equity

Trading Licence Holders are hereby notified that additional 1,104,386,890 ordinary shares of 50 Kobo each of Ellah Lakes Plc (the Company) were on Wednesday, 5 March 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Ellah Lakes Plc's Conversion of N3,092,283,294.81 Debt to Equity. With this listing of the additional 1,104,386,890 ordinary shares, the total issued and fully paid up shares of Ellah Lakes Plc has now increased from 2,753,786,788 to 3,858,173,678 ordinary shares of 50 Kobo each.

CHANGE OF NAME

FBN Holdings Plc – Change of Name to FIRST HOLDCO PLC

Trading License Holders and the investing public are hereby notified that the change of name of **FBN HOLDINGS PLC** (the Company) to **FIRST HOLDCO PLC** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the shareholders of the Company at its Annual General Meeting held on 14 November 2024 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also been changed from **FBNH** to **FIRSTHOLDCO**.

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